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Report Highlights: This season's UK rapeseed harvest is now under way. After the disappointing UK rapeseed crops of the past two years, hopes are of some improvement this year despite mixed weather through the season. With yields thus far reported to be good and the planted area thought to be up almost 20,000 hectares on last year, a crop of 1.3MMT is currently forecast.

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I. SITUATION AND OUTLOOK

TOTAL OILSEEDS

Production

This season's UK rapeseed harvest is now under way. After the disappointing UK rapeseed crops of the past two years, hopes are of some improvement this year. That said, mixed weather this season means that market sources are describing the crop as patchy. Recent warm, dry weather in the UK has assisted the progress of the harvest but with much yet to be done and the weather now taking a turn for the worse, quality will likely be affected. With yields thus far reported to be good and the planted area thought to be up almost 20,000 hectares on last year, a crop of 1.3MMT is currently forecast.

Trade

Imports of soybeans, which are estimated to have risen to 1MMT in MY2001, are forecast to rise further to 1.05MMT in MY2002 with around half of this total being supplied by Brazil alone. Imports of U.S. soybeans for MY2002 are expected to remain depressed - buoyant soybean meal imports from Brazil being the main reason.

UK peanut imports in MY2001 are expected to reach 110,000 MT. Of this total, around 33,000 MT, or 30 percent, is expected to be of U.S. origin. Argentina and China remain the other major exporters to the UK market. Total import volume is forecast little changed in MY2002. The United States will likely remain a major supplier of peanuts to the UK for the foreseeable future because of high quality.

Imports of rapeseed, which are estimated to have risen almost 100,000 MT in MY2001, are forecast to decline to 400,000MT in MY2002 in line with the increased domestic crop forecast. The increased availability in MY2002 may also lead to a slight increase in the traditionally low export volume.

As in MY2001, sunflowerseed imports are forecast to be negligible in MY2002.

Marketing

The UK oilseed market is well established. The United States and Brazil should remain the major non-EU suppliers of soybeans. The American Peanut Council (APC) and the American Soybean Association (ASA) have been conducting on-going marketing and trade servicing activities in the UK. The ASA is actively seeking to address consumer concerns about biotechnology. The APC actively conducts trade-servicing activities to highlight the supreme quality of American peanuts so that they remain a major supplier of peanuts in the UK market.

TOTAL MEALS

Consumption & Trade

Soybean meal continues to be the most popular oilseed feed ingredient in the UK, followed by rapeseed meal. As was the case at this time last year, most of the demand in non-biotech feed is in the poultry sector, while demand from the pork, cattle, dairy and other ruminant production areas is generally less specific. According to market sources, much of the poultry industry has now switched to soybean meal from Brazil because of retail sector demands that animals not be fed genetically enhanced feed. This is reflected in the trade data. Overall soybean meal consumption is forecast to pass 2.15 MMT in MY2002.

Rapeseed meal consumption should remain relatively unchanged in MY2002 at around 830,000 MT.

Fishmeal is a high protein animal feed ingredient. UK consumption in MY2002 is forecast at about 290,000 MT, of which 240,000 MT is forecast to be imported and 50,000 MT produced in the UK.

TOTAL OILS

Production

UK food manufacturers have generally switched to using alternative non-biotech ingredients, replacing soybean oil with rapeseed oil. According to the trade, however, soybean oil is still being used in the catering industry.

Consumption

While the bulk of edible oil used in the UK is either rapeseed, palm or sun oil, small amounts of animal fats continue to be used. Approximately 15,000 MT - 20,000 MT of animal fat are produced in the UK although more and more there is a switch towards rapeseed oil which is considered a healthier option. Despite the improving biotechnology climate, rapeseed oil also continues to displace soybean oil.

Trade

The UK industry continues to import and refine a large quantity of tropical oils, which compete with oils from domestic crops. Palm oil imports continue to show strength - in line with the steady trend away from hydrogenated oils and animal fats.

Marketing

In terms of edible oil, the UK vegetable oil market is well-established and dominated by a few major processors. Having gone through some acquisition and mergers in past years, the distribution of market share of UK bottled oils is as follows: ADM 35 percent, Cargill 30 percent, Unilever 20 percent, with the remainder imported. The American Soybean Association has been actively collaborating with UK institutions to promote non-food use of US soybean oil in areas such as material for manufacturing ink.

II. STATISTICAL TABLES

OILSEEDS

PSD Table						
Country	United Kingdom					
Commodity	Oilseed, Rapeseed					
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		07/2000		07/2001		07/2002
Area Planted	402	402	440	451	0	470
Area Harvested	402	402	440	451	0	470
Beginning Stocks	39	39	31	18	0	19
Production	1157	1157	1150	1159	0	1300
MY Imports	425	346	280	440	0	400
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	275	254	250	350	0	300
TOTAL SUPPLY	1621	1542	1461	1617	0	1719
MY Exports	45	24	35	10	0	65
MY Exp. to the EC	45	24	35	10	0	65
Crush Dom. Consumption	1435	1339	1325	1402	0	1455
Food Use Dom. Consump.	0	0	0	0	0	0
Feed,Seed,Waste Dm.Cn.	110	161	101	186	0	180
TOTAL Dom. Consumption	1545	1500	1426	1588	0	1635
Ending Stocks	31	18	0	19	0	19
TOTAL DISTRIBUTION	1621	1542	1461	1617	0	1719
Calendar Year Imports	425	186	280	580	0	400
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	35	29	35	15	0	65
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

PSD Table						
Country	United Kingdom					
Commodity	Oilseed, Soybean				(1000 HA)(1000 MT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		10/2000		10/2001		10/2002
Area Planted	0	0	0	0	0	0
Area Harvested	0	0	0	0	0	0
Beginning Stocks	65	65	70	70	70	70
Production	0	0	0	0	0	0
MY Imports	1082	865	1100	1000	0	1050
MY Imp. from U.S.	250	269	200	255	0	250
MY Imp. from the EC	50	32	50	30	0	30
TOTAL SUPPLY	1147	930	1170	1070	70	1120
MY Exports	1	1	5	10	0	10
MY Exp. to the EC	10	1	10	10	0	10
Crush Dom. Consumption	1000	784	1015	910	0	960
Food Use Dom. Consump.	5	5	5	5	0	5
Feed,Seed,Waste Dm.Cn.	71	70	75	75	0	75
TOTAL Dom. Consumption	1076	859	1095	990	0	1040
Ending Stocks	70	70	70	70	0	70
TOTAL DISTRIBUTION	1147	930	1170	1070	0	1120
Calendar Year Imports	1060	543	1100	872	0	850
Calendar Yr Imp. U.S.	250	195	200	260	0	260
Calendar Year Exports	5	10	7	2	0	5
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

PSD Table						
Country	United Kingdom					
Commodity	Oilseed, Sunflowerseed				(1000 HA)(1000 MT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		10/2000		10/2001		10/2002
Area Planted	0	0	0	0	0	0
Area Harvested	0	0	0	0	0	0
Beginning Stocks	2	2	3	3	3	2
Production	0	0	0	0	0	0
MY Imports	24	24	12	30	0	30
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	8	12	7	17	0	15
TOTAL SUPPLY	26	26	15	33	3	32
MY Exports	0	0	0	0	0	0
MY Exp. to the EC	0	0	0	0	0	0
Crush Dom. Consumption	23	23	12	31	0	30
Food Use Dom. Consump.	0	0	0	0	0	0
Feed,Seed,Waste Dm.Cn.	0	0	0	0	0	0
TOTAL Dom. Consumption	23	23	12	31	0	30
Ending Stocks	3	3	3	2	0	2
TOTAL DISTRIBUTION	26	26	15	33	0	32
Calendar Year Imports	24	15	12	30	0	30
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	0	0	0	0	0
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

PSD Table						
Country	United Kingdom					
Commodity	Oilseed, Peanut				(1000 HA)(1000 MT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		10/2000		10/2001		10/2002
Area Planted	0	0	0	0	0	0
Area Harvested	0	0	0	0	0	0
Beginning Stocks	10	10	10	10	10	10
Production	0	0	0	0	0	0
MY Imports	105	105	110	110	0	108
My Imp. from U.S.	30	30	33	33	0	31
MY Imp. from the EC	8	8	8	8	0	8
TOTAL SUPPLY	115	115	120	120	10	118
MY Exports	8	8	8	8	0	8
MY Exp. to the EC	8	8	8	8	0	8
Crush Dom. Consumption	0	0	0	0	0	0
Food Use Dom. Consump.	97	97	102	102	0	100
Feed,Seed,Waste Dm.Cn.	0	0	0	0	0	0
TOTAL Dom. Consumption	97	97	102	102	0	100
Ending Stocks	10	10	10	10	0	10
TOTAL DISTRIBUTION	115	115	120	120	0	118
Calendar Year Imports	105	105	110	110	0	108
Calendar Yr Imp. U.S.	30	30	30	30	0	31
Calendar Year Exports	10	8	8	8	0	8
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

MEAL

PSD Table						
Country	United Kingdom					
Commodity	Meal, Rapeseed				(1000 MT)(PERCENT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		07/2000		07/2001		07/2002
Crush	0	0	0	0	0	0
Extr. Rate, 999.9999	0.585366	0.582524	0.584906	0.584879	ERR	0.584192
Beginning Stocks	20	20	37	28	35	33
Production	840	780	775	820	0	850
MY Imports	184	185	200	130	0	100
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	171	171	150	120	0	90
TOTAL SUPPLY	1044	985	1012	978	35	983
MY Exports	114	123	125	125	0	125
MY Exp. to the EC	112	121	125	125	0	125
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	0	0	0	0	0	0
Feed Waste Dom. Consum	893	834	852	820	0	830
TOTAL Dom. Consumption	893	834	852	820	0	830
Ending Stocks	37	28	35	33	0	28
TOTAL DISTRIBUTION	1044	985	1012	978	0	983
Calendar Year Imports	181	185	200	130	0	100
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	116	123	125	125	0	125
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

PSD Table						
Country	United Kingdom					
Commodity	Meal, Soybean				(1000 MT)(PERCENT)	

	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		10/2000		10/2001		10/2002
Crush	1000	784	1015	910	0	960
Extr. Rate, 999.9999	0.797	0.797194	0.797044	0.796703	ERR	0.796875
Beginning Stocks	47	47	50	50	50	50
Production	797	625	809	725	0	765
MY Imports	1260	1260	1400	1400	0	1400
MY Imp. from U.S.	158	158	150	150	0	150
MY Imp. from the EC	425	425	425	425	0	425
TOTAL SUPPLY	2104	1932	2259	2175	50	2215
MY Exports	10	10	10	10	0	10
MY Exp. to the EC	2	2	2	2	0	2
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	0	0	0	0	0	0
Feed Waste Dom. Consum	2044	1872	2199	2115	0	2155
TOTAL Dom. Consumption	2044	1872	2199	2115	0	2155
Ending Stocks	50	50	50	50	0	50
TOTAL DISTRIBUTION	2104	1932	2259	2175	0	2215
Calendar Year Imports	1260	1260	1400	1400	0	1400
Calendar Yr Imp. U.S.	150	150	150	150	0	150
Calendar Year Exports	10	10	10	10	0	10
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

PSD Table						
Country	United Kingdom					
Commodity	Meal, Sunflowerseed				(1000 MT)(PERCENT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		10/2000		10/2001		10/2002
Crush	23	23	12	31	0	30
Extr. Rate, 999.9999	0.565217	0.565217	0.583333	0.548387	ERR	0.566667
Beginning Stocks	12	12	12	12	12	12
Production	13	13	7	17	0	17
MY Imports	465	465	430	450	0	450
MY Imp. from U.S.	6	6	6	7	0	7
MY Imp. from the EC	139	139	120	130	0	130
TOTAL SUPPLY	490	490	449	479	12	479
MY Exports	0	0	0	0	0	0
MY Exp. to the EC	0	0	0	0	0	0
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	0	0	0	0	0	0
Feed Waste Dom. Consum	478	478	437	467	0	467
TOTAL Dom. Consumption	478	478	437	467	0	467
Ending Stocks	12	12	12	12	0	12
TOTAL DISTRIBUTION	490	490	449	479	0	479
Calendar Year Imports	444	444	425	445	0	445
Calendar Yr Imp. U.S.	6	6	6	7	0	7
Calendar Year Exports	0	0	0	0	0	0
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

PSD Table						
Country	United Kingdom					
Commodity	Meal, Fish				(1000 MT)(PERCENT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		01/2001		01/2002		01/2003
Catch For Reduction	0	0	0	0	0	0
Extr. Rate, 999.9999	ERR	ERR	ERR	ERR	ERR	ERR
Beginning Stocks	0	0	0	0	0	0
Production	50	50	50	50	0	50
MY Imports	238	238	240	240	0	240
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	45	45	50	50	0	50
TOTAL SUPPLY	288	288	290	290	0	290
MY Exports	13	13	14	14	0	15
MY Exp. to the EC	13	13	14	14	0	15
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	0	0	0	0	0	0
Feed Waste Dom. Consum	275	275	276	276	0	275
TOTAL Dom. Consumption	275	275	276	276	0	275
Ending Stocks	0	0	0	0	0	0
TOTAL DISTRIBUTION	288	288	290	290	0	290
Calendar Year Imports	238	238	240	240	0	240
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	13	13	14	14	0	15
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

OIL

PSD Table						
Country	United Kingdom					
Commodity	Oil, Rapeseed					
					(1000 MT)(PERCENT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		07/2000		07/2001		07/2002
Crush	1435	1339	1325	1402	0	1455
Extr. Rate, 999.9999	0.399303	0.399552	0.399245	0.399429	ERR	0.398625
Beginning Stocks	35	35	41	35	20	30
Production	573	535	529	560	0	580
MY Imports	206	206	190	210	0	200
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	206	206	190	210	0	200
TOTAL SUPPLY	814	776	760	805	20	810
MY Exports	35	35	50	35	0	50
MY Exp. to the EC	35	35	50	35	0	50
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	738	706	690	740	0	730
Feed Waste Dom. Consum	0	0	0	0	0	0
TOTAL Dom. Consumption	738	706	690	740	0	730
Ending Stocks	41	35	20	30	0	30
TOTAL DISTRIBUTION	814	776	760	805	0	810
Calendar Year Imports	200	190	190	210	0	200
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	35	59	50	35	0	50
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

PSD Table						
Country	United Kingdom					
Commodity	Oil, Soybean					
					(1000 MT)(PERCENT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		10/2000		10/2001		10/2002
Crush	1000	784	1015	910	0	960
Extr. Rate, 999.9999	0.179	0.178571	0.17931	0.175824	ERR	0.177083
Beginning Stocks	0	0	0	0	0	0
Production	179	140	182	160	0	170
MY Imports	29	31	27	40	0	30
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	25	31	25	40	0	35
TOTAL SUPPLY	208	171	209	200	0	200
MY Exports	17	15	25	13	0	13
MY Exp. to the EC	15	14	15	12	0	12
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	184	150	177	180	0	180
Feed Waste Dom. Consum	7	6	7	7	0	7
TOTAL Dom. Consumption	191	156	184	187	0	187
Ending Stocks	0	0	0	0	0	0
TOTAL DISTRIBUTION	208	171	209	200	0	200
Calendar Year Imports	29	31	27	41	0	35
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	17	18	20	12	0	13
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

PSD Table						
Country	United Kingdom					
Commodity	Oil, Sunflowerseed				(1000 MT)(PERCENT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		10/2000		10/2001		10/2002
Crush	23	23	12	31	0	30
Extr. Rate, 999.9999	0.304348	0.434783	0.416667	0.419355	ERR	0.4
Beginning Stocks	12	12	15	15	13	10
Production	7	10	5	13	0	12
MY Imports	155	150	155	130	0	140
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	140	148	140	128	0	138
TOTAL SUPPLY	174	172	175	158	13	162
MY Exports	5	5	5	5	0	5
MY Exp. to the EC	5	5	5	5	0	5
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	154	152	157	143	0	142
Feed Waste Dom. Consum	0	0	0	0	0	0
TOTAL Dom. Consumption	154	152	157	143	0	142
Ending Stocks	15	15	13	10	0	15
TOTAL DISTRIBUTION	174	172	175	158	0	162
Calendar Year Imports	145	145	155	130	0	140
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	5	5	5	5	0	5
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

PSD Table						
Country	United Kingdom					
Commodity	Oil, Palm				(1000 HA)(1000 TREES)(1000 MT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		01/2001		01/2002		01/2003
Area Planted	0	0	0	0	0	0
Area Harvested	0	0	0	0	0	0
Trees	0	0	0	0	0	0
Beginning Stocks	25	25	25	25	25	25
Production	0	0	0	0	0	0
MY Imports	638	639	665	655	0	645
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	155	155	170	165	0	160
TOTAL SUPPLY	663	664	690	680	25	670
MY Exports	33	33	33	35	0	35
MY Exp. to the EC	33	33	33	35	0	35
Industrial Dom. Consum	100	100	105	95	0	90
Food Use Dom. Consump.	495	496	517	515	0	510
Feed Waste Consumption	10	10	10	10	0	10
TOTAL Dom. Consumption	605	606	632	620	0	610
Ending Stocks	25	25	25	25	0	25
TOTAL DISTRIBUTION	663	664	690	680	0	670
Calendar Year Imports	638	639	665	655	0	645
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	33	33	33	35	0	35
Calndr Yr Exp. to U.S.	0	0	0	0	0	0