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## Japan

### Grain and Feed

## U.S. Captures 47.7% Share in JFY 2001 Rice

### Tenders

## 2002

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#### Report Highlights:

**On February 19, the Food Agency (FA) of the Ministry of Agriculture, Forestry and Fisheries (MAFF) conducted the sixth and final Ordinary Minimum Access (OMA) rice tender for Japanese Fiscal Year 2001 (April 2001 - March 2002). Of the total 166,976 metric tons (MT) of contracted foreign rice, U.S. rice accounted for 94,600 MT (56.7 percent). With the sixth and final OMA tender, the Government of Japan completed all minimum access tenders for the JFY 2001. Overall U.S. rice import market share was 47.7%, unchanged from the previous year.**

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Includes PSD changes: No  
Includes Trade Matrix: No  
Unscheduled Report  
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On February 19, the Food Agency (FA) of the Ministry of Agriculture, Forestry and Fisheries (MAFF) conducted the sixth and final Ordinary Minimum Access (OMA) rice tender for Japanese Fiscal Year 2001 (April 2001 - March 2002).

Of the total 166,976 metric tons (MT) of contracted foreign rice, U.S. rice accounted for 94,600 MT (56.7 percent), Thai rice totaled 39,376 MT (23.6 percent), Australian rice totaled 19,000 MT (11.4 percent), Chinese rice totaled 9,300 MT (5.6 percent), and Vietnamese totaled 4,700 MT (2.8%). The weighted average of the successful bid price was 40,319 yen (about \$304) per metric ton.

With the sixth and final OMA tender, the Government of Japan completed all minimum access tenders for the JFY 2001. Overall U.S. rice import market share was 47.7%, unchanged from the previous year's market share. The following tables show both the OMA and overall minimum access rice tenders for JFY 1995 - 2001.

**Table 1. Results of First - Sixth FY 2001 Ordinary Rice Tenders**  
(Metric Ton)

Country	Type	Quantity					
		First (5/9/01)	Second (7/19/01)	Third (10/19/01)	Fourth (11/14/01)	Fifth (12/19/01)	Sixth (2/19/02)
United States	Medium Grain (Brown)	0	0	0	0	0	0
	Medium Grain (Milled)	0	0	42,360	63,120	72,600	82,000
	Broken (Milled)	0	277	5,640	8,880	11,400	12,600
	TOTAL	0	277	48,000	72,000	84,000	94,600
Australia	Medium Grain (Brown)	0	0	7,000	0	0	10,000
	Medium Grain (Milled)	0	0	19,100	17,440	17,800	9,000
	Broken (Milled)	0	0	3,900	3,560	3,700	0
	TOTAL	0	0	30,000	21,000	21,500	19,000
Thailand	Long (Milled)	1,300	1,700	9,860	29,450	26,000	28,276
	Long (Glu., Milled)	3,700	3,300	140	3,150	1,000	0
	Broken (Milled)	0	0	0	400	0	6,000
	Broken (Glu., Milled)	0	0	0	2,000	8,000	5,100
	TOTAL	5,000	5,000	10,000	35,000	35,000	39,376
China	Long (Milled)	0	0	10,000	20,700	15,300	9,300
	Broken (Milled)	0	0	0	0	216	0
	TOTAL	0	0	10,000	20,700	15,516	9,300
Vietnam	Long (Milled)	0	0	0	0	0	4,700
	GRAND TOTAL	5,000	5,277	98,000	148,700	156,016	166,976
	WEIGHTED AVERAGE PRICE, YEN AND (\$) PER MT	n.a.	23,981 (\$195)	41,056 (\$339)	36,595 (\$302)	39,054 (\$305)	40,319 (\$304)

**Table 2. Results of Japan's Minium Access Rice Tenders**  
**JFY 1995 - 2001**  
 (Actual Tonnage)

	U.S.	Thailand	Australia	China	Others	Total
<b>JFY 2001</b>						
SBS (Share, %)	25,173 (25.2)	421 (0.4)	8,529 (8.5)	65,702 (65.7)	175 (0.2)	100,000 (100.0)
OMA (Share, %)	298,877 (51.5)	129,376 (22.3)	91,500 (15.8)	55,516 (9.6)	4,700 (0.8)	579,969 (100.0)
Total (Share, %)	324,050 (47.7)	129,797 (19.1)	100,029 (14.7)	121,218 (17.8)	4,875 (0.7)	679,969 (100.0)
<b>JFY 2000</b>						
SBS (Share, %)	46,273 (38.6)	4,960 (4.1)	14,269 (11.9)	53,264 (44.4)	1,234 (1.0)	120,000 (100.0)
OMA (Share, %)	284,000 (49.6)	144,370 (25.2)	94,000 (16.4)	35,000 (6.1)	15,669 (2.7)	573,039 (100.0)
Total (Share, %)	330,273 (47.7)	149,330 (21.5)	108,269 (15.6)	88,264 (12.7)	16,903 (2.4)	693,039 (100.0)
<b>JFY 1999</b>						
SBS (Share, %)	36,826 (30.7)	3,753 (3.1)	14,587 (12.2)	62,611 (52.2)	2,223 (1.9)	120,000 (100.0)
OMA (Share, %)	276,000 (51.8)	138,200 (25.9)	90,000 (16.9)	13,900 (2.6)	15,000 (2.8)	533,100 (100.0)
Total (Share, %)	312,826 (47.9)	141,953 (21.7)	104,587 (16.0)	76,511 (11.7)	17,223 (2.6)	653,100 (100.0)
<b>JFY 1998</b>						
SBS (Share, %)	36,498 (30.4)	5,297 (4.4)	14,538 (12.1)	61,965 (51.6)	1,702 (1.4)	120,000 (100.0)
OMA (Share, %)	265,400 (51.8)	130,000 (25.4)	87,000 (17.0)	10,000 (2.0)	20,000 (3.9)	512,400 (100.0)
Total (Share, %)	301,898 (47.7)	135,297 (21.4)	101,538 (16.1)	71,965 (11.4)	21,702 (3.4)	632,400 (100.0)
<b>JFY 1997</b>						
SBS (Share, %)	34,657 (62.9)	911 (1.7)	3,159 (5.7)	13,882 (25.2)	2,532 (4.6)	55,141 (100.0)
OMA (Share, %)	237,900 (48.6)	133,900 (27.4)	82,400 (16.8)	30,000 (6.1)	5,000 (1.0)	489,200 (100.0)

Total (Share, %)	272,557 (50.1)	134,811 (24.8)	85,559 (15.7)	43,882 (8.1)	7,532 (1.4)	544,341 (100.0)
JFY 1996						
SBS (Share, %)	14,134 (64.2)	360 (1.6)	1,173 (5.3)	5,113 (23.2)	1,220 (5.5)	22,000 (100.0)
OMA (Share, %)	201,000 (45.3)	127,650 (28.8)	80,000 (18.0)	35,000 (7.9)	0 (0.0)	443,650 (100.0)
Total (Share, %)	215,134 (46.2)	128,010 (27.5)	81,173 (17.4)	40,113 (8.6)	1,220 (0.3)	465,650 (100.0)
JFY 1995						
SBS (Share, %)	5,715 (53.4)	246 (2.3)	1,935 (18.1)	2,390 (22.3)	408 (3.8)	10,694 (100.0)
OMA (Share, %)	188,000 (47.2)	95,100 (23.9)	85,000 (21.4)	30,000 (7.5)	0 (0.0)	398,100 (100.0)
Total (Share, %)	193,715 (47.4)	95,346 (23.3)	86,935 (21.3)	32,390 (7.9)	408 (0.1)	408,794 (100.0)

Source: MAFF

End of report.