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GAIN Report #IN1022

# India

## Coffee

### Annual

### 2001

Approved by:

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#### Report Highlights:

**Indian coffee production in 2001/02 is forecast at a record 5.4 million (60 kg) bags. Assuming international prices begin to firm, 2001/02 exports are forecast at 4.4 million bags.**

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Includes PSD changes: Yes  
Includes Trade Matrix: Yes  
Annual Report  
New Delhi [IN1], IN

Supported by favorable weather conditions, Indian coffee production in 2001/02 is forecast at a record 5.4 million bags (3.45 million bags Robusta and 1.95 million bags Arabica). Post's estimate of 2000/01 production is largely unchanged at 5.0 million bags (3.28 million bags Robusta and 1.74 million bags Arabica). Assuming international prices begin to firm, 2001/02 exports are forecast at a record 4.4 million bags. Owing to lower international prices, exports in 2000/01 are estimated at 4.0 million bags, down about six percent from the record 4.2 million bags exported in 1999/00.

In March, the Indian Coffee Board announced its intention to support a \$1.5 million coffee retention scheme to retain 18,000 tons of Indian coffee. The scheme however, has subsequently been put on hold. In anticipation of the lifting of quantitative restrictions on April 1, 2001, the government increased the import duty for coffee to 70 percent.

A recent development which warrants watching is the import of robusta coffee from Vietnam which is processed in India and then re-exported. While imports to date have been relatively small (and consequently are not captured by the PS&D) the potential exists for this trade to expand. Another recent development (which is reflected in the PS&D) is the opening of upscale coffee houses in several major metropolitan cities. Consumer acceptance has been positive and is expected to spur domestic consumption of coffee which has been relatively stagnant over the past decade.

## Commodity, Coffee, Green, PSD Table

PSD Table							
Country:	India						
Commodity:	Coffee, Green						
		2000		2001		2002	UOM
	Old	New	Old	New	Old	New	
Market Year Begin		10/1999		10/2000		10/2001	(MONTH/ YEAR)
Area Planted	332	332	335	335	0	335	(1000 HA)
Area Harvested	305	305	310	310	0	310	(1000 HA)
Bearing Trees	525	525	535	535	0	535	(1000 TREES)
Non-Bearing Trees	70	70	65	65	0	65	(1000 TREES)
TOTAL Tree Population	595	595	600	600	0	600	(1000 TREES)
Beginning Stocks	200	200	70	20	0	140	(1000 60 KG BAGS)
Arabica Production	1985	1985	1885	1740	0	1975	(1000 60 KG BAGS)
Robusta Production	2885	2885	3060	3280	0	3450	(1000 60 KG BAGS)
Other Production	0	0	0	0	0	0	(1000 60 KG BAGS)
TOTAL Production	4870	4870	4945	5020	0	5425	(1000 60 KG BAGS)
Bean Imports	0	0	0	0	0	0	(1000 60 KG BAGS)
Roast & Ground Imports	0	0	0	0	0	0	(1000 60 KG BAGS)
Soluble Imports	0	0	0	0	0	0	(1000 60 KG BAGS)
TOTAL Imports	0	0	0	0	0	0	(1000 60 KG BAGS)
TOTAL SUPPLY	5070	5070	5015	5040	0	5565	(1000 60 KG BAGS)
Bean Exports	3800	3570	3500	3350	0	3700	(1000 60 KG BAGS)
Roast & Ground Exports	0	0	0	0	0	0	(1000 60 KG BAGS)

Soluble Exports	400	680	500	650	0	700	(1000 60 KG BAGS)
TOTAL Exports	4200	4250	4000	4000	0	4400	(1000 60 KG BAGS)
Rst,Ground Dom. Consum	700	700	775	775	0	800	(1000 60 KG BAGS)
Soluble Dom. Consum.	100	100	125	125	0	150	(1000 60 KG BAGS)
TOTAL Dom. Consumption	800	800	900	900	0	950	(1000 60 KG BAGS)
Ending Stocks	70	20	115	140	0	215	(1000 60 KG BAGS)
TOTAL DISTRIBUTION	5070	5070	5015	5040	0	5565	(1000 60 KG BAGS)

## Commodity, Coffee, Green, Export Trade Matrix

Export Trade Matrix			
Country:		Units:	Metric Tons
Commodity:			
Time period:	Jan-Dec		
Exports for	2000	*	2001
U.S.	22,446	U.S.	1,108
Others		Others	
Russian Federation	42,292	Germany	3,638
Italy	39,035	Italy	2,973
Germany	31,750	Russian Fed.	2,082
Belgium	17,285	Belgium	1,431
Spain	15,470	Greece	576
Slovenia	6,816	Switzerland	531
Netherlands	6,720	Spain	396
Greece	6,344	Slovenia	360
Poland	5,364	Hungary	346
Hungary	4,210	Saudi Arabia	337
Total for Others	175,286		12,670
Others not listed	54,863		2,885
Grand Total	252,595		16,663
* 2001- Provisional data from 01/01/2001 to 02/28/01			

## Commodity, Coffee, Green, Prices Table

Prices Table			
Country:			
Commodity:	Plantation A		
Year:	1999		
Prices in (currency)	rupees	per (uom)	50 kg
Year	1999	2000	% Change
Jan	4567	4594	0.6%
Feb	4111	4210	2.4%
Mar	3970	4057	2.2%
Apr	3905	4096	4.9%
May	4271	4093	-4.2%
Jun	4250	4011	-5.6%
Jul	4101	4181	2.0%
Aug	3809	3981	4.5%
Sep	3467	4033	16.3%
Oct	3718	4037	8.6%
Nov	3659	3493	-4.5%
Dec	4362	3021	-30.7%
Exchange Rate	46.5	(Local currency/U S \$)	
Date of Quote	05/11/2001	(MM/DD/ YY)	