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**Spain**

**Citrus**

**PS&D Update**

**1999**

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**This report provides updated PS&D data on Spain's citrus sector.**

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Includes PSD changes: Yes  
Includes Trade Matrix: No  
Semi-Annual Report  
Spain[SP1],SP

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## Executive Summary

Spain's 1998/99 orange crop is estimated at 2,423,300 metric tons, slightly higher than the previous estimate and about 12 percent below last season's output. According to the latest official estimates, 1998/99 tangerine production is expected to be 1,762,300 metric tons, higher than earlier estimates and about 11 percent below last year's crop. The latest official estimates peg the 1998/99 Spanish lemon crop at 701,300 metric tons, slightly higher than earlier estimates and about 8 percent higher than last year. The 1998/99 total citrus crop is estimated at 4.9 million tons, about 8 percent below last year.

Total production of the main citrus crops for marketing year 1998/99, by region, is as follows:

### Spanish Citrus Production - 1998/99 Metric Tons

Region	Sweet Oranges	Tangerines	Bitter Oranges	Lemons	Grapefruits	TOTAL
Valencia	1,632,900	1,606,000	0	218,500	5,291	<b>3,462,691</b>
Murcia	112,500	48,900	0	352,400	13,274	<b>527,074</b>
Andalucia	580,000	59,900	14,152	112,300	8,271	<b>774,623</b>
Catalonia	40,700	45,600	0	1,200	10	<b>87,510</b>
Balearic Is.	24,500	1,100	0	2,000	0	<b>27,600</b>
Others	32,700	800	0	14,900	0	<b>48,400</b>
<b>TOTAL</b>	<b>2,423,300</b>	<b>1,762,300</b>	<b>14,152</b>	<b>701,300</b>	<b>26,846</b>	<b>4,927,898</b>

The 1998/99 marketing season has been generally positive for Spain's citrus sector. Production was lower than last year, but producers' prices were up to 15 pesetas/Kg higher for some varieties. Exports are expected to be similar to the previous year. The California freezes led to new sales of Spain's citrus to Asia. But these gains are expected to be offset by a decline in sales to East Europe.

Rains during January enhanced fruit development and improved field conditions. Nevertheless, late varieties like Valencia Lates have a smaller size. Benefitting from the rains, prospects are good for a 1999/00 crop at least as good as 1998/99.

Total Spain's orange exports during marketing year 1997/98 were 1,382,418 metric tons; tangerine exports were 1,343,555 metric and lemon exports were 558,424 tons. During the previous year citrus exports were 1,259,813 tons of oranges, 1,237,478 tons of tangerines and 444,389 tons of lemons.

**PS&D Tables****PS&D Fresh Oranges**

PSD Table	Spain					
Country	Fresh Oranges					
Commodity	(HECTARES)(1000 TREES)(1000 MT)					
	Revised	1996 Preliminary		1997	Forecast	1998
	Old	New	Old	New	Old	New
Market Year Begin		11/1996		11/1997		11/1998
Area Planted	133,200	133,800	133,800	133,800	133,800	133,800
Area Harvested	123,550	121,700	121,700	121,700	121,700	121,700
Bearing Trees	25,300		0	0	0	0
Non-Bearing Trees	1,500		0	0	0	0
TOTAL No. Of Trees	26,800	0	0	0	0	0
Production	2,614	2,200	2,743	2,744	2,390	2,423
Imports	30	70	7	56	50	50
TOTAL SUPPLY	2,644	2,270	2,750	2,800	2,440	2,473
Exports	1,354	1,260	1,350	1,382	1,200	1,350
Fresh Dom. Consumption	640	415	750	768	650	650
Processing	650	595	650	650	590	473
TOTAL DISTRIBUTION	2,644	2,270	2,750	2,800	2,440	2,473

**PS&D Fresh Tangerines**

PSD Table						
Country	Spain					
Commodity	Fresh Tangerines					
					(HECTARES)(1000 TREES)(1000 MT)	
	Revised	1996 Preliminary		1997	Forecast	1998
	Old	New	Old	New	Old	New
Market Year Begin		11/1996		11/1997		11/1998
Area Planted	98,000	97,072	97,072	97,072	97,072	97,072
Area Harvested	83,000	82,800	82,800	82,800	82,800	82,800
Bearing Trees	17,500			0		0
Non-Bearing Trees	2,300			0		0
TOTAL No. Of Trees	19,800	0	0	0	0	0
Production	1,780	1,600	1,970	1,970	1,737	1,763
Imports	2	2	2	2	2	0
TOTAL SUPPLY	1,782	1,602	1,972	1,972	1,739	1,763
Exports	1,180	1,237	1,460	1,344	1,224	1,238
Fresh Dom. Consumption	400	295	300	350	300	325
Processing	202	70	212	278	215	200
TOTAL DISTRIBUTION	1,782	1,602	1,972	1,972	1,739	1,763

## PS&amp;D Fresh Lemons

PSD Table Country Commodity	Spain		(HECTARES)(1000 TREES)(1000 MT)				
	Fresh Lemons		1996 Preliminary		1997 Forecast		1998
Market Year Begin	Revised Old	New 11/1996	Old	New 11/1997	Old	New 11/1998	
Area Planted	42,600	42,600	42,600	42,600	42,600	42,600	42,600
Area Harvested	42,100	42,100	42,100	42,100	42,100	42,100	42,100
Bearing Trees	8,400		8,400		0	0	0
Non-Bearing Trees	100		100		0	0	0
TOTAL No. Of Trees	8,500	0	8,500	0	0	0	0
Production	647	508	690	647	690		701
Imports	23	22	23	18	0		10
TOTAL SUPPLY	670	530	713	665	690		711
Exports	530	444	540	558	540		600
Fresh Dom. Consumption	60	50	60	60	60		60
Processing	80	36	90	47	90		51
TOTAL DISTRIBUTION	670	530	690	665	690		711

## PS&amp;D Orange Juice

PSD Table	Spain		Degrees Brix (MT)				
Country	Juice, Orange		1996 Preliminary		1997	Forecast	1998
Commodity	Revised	1996 Preliminary	1997	Forecast	1998		
	Old	New	Old	New	Old	New	
Market Year Begin		11/1996		11/1997		11/1998	
Deliv. To Processors	650	595	650	650	590	473	
Beginning Stocks	0	0	0	0	0	0	
Production	42	39	38	42	38	30	
Imports	41	38	42	64	42	50	
TOTAL SUPPLY	83	77	80	106	80	80	
Exports	64	60	60	86	60	58	
Domestic Consumption	19	17	20	20	20	22	
Ending Stocks	0	0	0	0	0	0	
TOTAL DISTRIBUTION	83	77	80	106	80	80	