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Spain

Tomatoes and Products

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Report Highlights:

The attached report provides updated PS&D information as well as data on production subsidies for the 1999/00 crop. One notable change is the increase in production of tomatoes for processing, which is estimated to be 25 percent higher than the previous year.

Includes PSD changes: Yes
Includes Trade Matrix: No
Semi-Annual Report
Madrid [SP1], SP

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Executive Summary

PS&D tables for Fresh and Canned Tomatoes and Tomato Paste have been updated. Production of tomatoes for processing for the 1999/2000 marketing year is now estimated at 1,676,700 metric tons, about 25 percent higher than the previous year. The increase is due to higher area planted to canned tomatoes and favorable weather conditions. Fresh tomato production for 1999 is estimated at 2,163,700, about 3 percent below the previous year's crop. Area planted to tomatoes for processing during calendar year 1999 was an estimated 28,512 hectares, while 35,600 hectares were devoted to tomatoes for fresh consumption.

During 1999/2000, an estimated 1,510,464 tons (of which 186,044 without minimum price) of fresh tomatoes were delivered to the industry: 160,389 tons (4,857 tons) were processed into whole peeled tomatoes; about 224,961 metric tons (34,009) were processed under the category of "Others", with about 50 percent of this quantity made into puree peeled tomatoes ("tomate triturado"; and 943,927 metric tons (147,178 tons) were processed into tomato paste.

EC Regulation 865/1999, of April 26, 1999 establishes the aid granted to processors for marketing year 1999/2000 obtained from the following quantities of fresh tomatoes: tomato concentrate, 696,663 tons; whole peeled tomatoes, 149,948 tons, and other tomato products, 158,219 tons.

EC Regulation 1513/99, of July 9, 1999 established the minimum price and the amount of production aid for processed tomato products as follows:

Minimum Price

Product Tomatoes intended for the manufacture of:	1999/2000 - ECU/100Kg	1998/99 - ECU/100Kg
a) tomato concentrate and juice with a soluble dry weight content of between 4.8 and 5.4 %	8,805	9,077
b) preserved whole peeled and unpeeled or frozen whole peeled tomatoes:		
- San Marzano variety	14,575	15,026
- Roma and similar varieties	11,212	11,559
c) preserved non-whole peeled and unpeeled and non-whole frozen peeled tomatoes:	8,805	9,077
d) tomato flakes with a soluble dry weight content of between 4.8 and 5.4 %	11,212	11,559

Production Aid

Product	EUR/100 Kg. net
1. Tomato concentrates with a dry weight content of 28% or more but less than 30%	21,619
2. Preserved whole peeled tomatoes in tomato juice:	
a) San Marzano variety	8,215
b) Roma and similar varieties	5,794
3. Preserved whole peeled tomatoes of the Roma or similar varieties in water	4,925
4. Preserved whole unpeeled tomatoes of the Roma or similar varieties	4,056
5. Frozen whole peeled tomatoes:	
a) San Marzano variety	8,215
b) Roma and similar varieties	5,794
6. Preserved peeled tomatoes, non-whole or in pieces	4,056
7. Preserved unpeeled tomatoes, non-whole or in pieces	4,056
8. Non-whole frozen peeled tomatoes	4,056
9. Tomato flakes	71,940
10. Tomato juice with a dry content of 7% or more but less than 12%:	
a) with a dry weight content of 7% or more but less than 8%	5,591
b) with a dry weight content of 8% or more but less than 10%	6,709
c) with a dry weight content of 10% or more	8,201
11. Tomato juice with a dry weight content of less than 7%:	
a) with a dry weight content of 5% or more	4,473
b) with a dry weight content of 4.5% or more but less than 5%	3,541

Canned tomato exports during marketing year 1998/99 (1997/98 in parenthesis) were 69,307 metric tons (74,497 MT), while imports were only 1,483 metric tons (352). Tomato paste exports amounted to 54,547 metric tons (50,560 MT) while imports during the same period were 11,810 metric tons (8,966 MT). This trend is expected to change during this marketing year due to an increase in raw material availability.

Net to raw weight equivalent: paste 0.178 (5.6 to 1); peeled 0.850 (1.20 to 1).

Current exchange rate is as follows: 1 Euro/ 166.38 pesetas

1 Euro/\$1,03

1 U.S.\$/163 pesetas.

PS&D Fresh Tomatoes

PSD Table						
Country	Spain					
Commodity	Fresh Tomatoes				(HA)(MT)	
	Revised	1997	Preliminary	1998	Forecast	1999
	Old	New	Old	New	Old	New
Market Year Begin		01/1997		01/1998		01/1999
Plnt For Fresh Consump	33082	33082	34752	35788	35800	35600
Plnt For Processing	21100	21100	24732	24732	24553	28512
TOTAL Area Planted	54182	54182	59484	60520	60353	64112
Harv. For Fresh Cons.	0	0	0	0	0	0
Harv. For Processing	0	0	0	0	0	0
TOTAL Area Harvested	0	0	0	0	0	0
Fresh Sale Production	1960700	1960700	2194300	2224200	2230000	2163700
Processing Production	981000	981000	1359300	1336200	1340000	1676700
TOTAL Production	2941700	2941700	3553600	3560400	3570000	3840400
TOTAL SUPPLY	2941700	2941700	3553600	3560400	3570000	3840400

PS&D Canned Tomatoes

PSD Table						
Country	Spain					
Commodity	Canned Tomatoes				(MT)(MT, Net Weight)	
	Revised	1997	Preliminary	1998	Forecast	1999
	Old	New	Old	New	Old	New
Market Year Begin		07/1997		07/1998		07/1999
Deliv. To Processors	198000	198000	253000	253000	255000	289800
Beginning Stocks	10060	10050	500	400	500	200
Production	162300	162300	175500	206100	210000	232000
Imports	500	350	500	1500	1500	1000
TOTAL SUPPLY	172860	172700	176500	208000	212000	233200
Exports	68000	74500	70000	69300	68000	75000
Domestic Consumption	104360	97800	106000	138500	143000	148200
Ending Stocks	500	400	500	200	1000	10000
TOTAL DISTRIBUTION	172860	172700	176500	208000	212000	233200

PS&D Tomato Paste

PSD Table						
Country	Spain					
Commodity	Tom. Paste,28-30% TSS Basis			(MT)(MT, Net Weight)		
	Revised	1997	Preliminary	1998	Forecast	1999
	Old	New	Old	New	Old	New
Market Year Begin		07/1997		07/1998		07/1999
Deliv. To Processors	734000	734000	833700	833700	825000	1091105
Beginning Stocks	38800	38800	33300	31000	27000	9400
Production	131000	129000	161000	146300	160000	191400
Imports	9000	9000	10000	12000	8000	5000
TOTAL SUPPLY	178800	176800	204300	189300	195000	205800
Exports	50500	50500	52000	54600	55000	56000
Domestic Consumption	95000	95300	125300	125300	128000	127800
Ending Stocks	33300	31000	27000	9400	12000	22000
TOTAL DISTRIBUTION	178800	176800	204300	189300	195000	205800